



Why do I need a will?

The only way to make sure that, after your death, your estate goes to exactly whom you want, is to make a will. This will ensure that proper provision is made for your family and friends.

When you have reviewed your assets and obligations it may be that you are in a position to give to one or more charities in your will.

How do I make a will?

It is best to involve a solicitor or someone who specialises in writing wills to draw up your will.

They will be able to advise you on the appointment of executors and to ensure that the will is signed and witnessed so that you can be confident that it is valid.

No inheritance tax is payable upon gifts to charities!



If you would like to know more about our work please contact us to make an appointment to visit our office.



Fairoak Housing Association

155 Highgate, Kendal
Cumbria LA9 4EN

Phone 01539 720082

Email enquiries@fairoakhousing.co.uk

www.fairoakhousing.co.uk



...TO ENABLE MORE PEOPLE WITH LEARNING DISABILITIES TO LIVE INDEPENDENTLY IN THEIR OWN HOMES?

What does Fairoak Housing Association do?

Fairoak Housing Association was formed in 1990 and has charitable status (HMRC charity reference number EW34477).

Our mission is to provide safe, accessible and supportive accommodation that allows adults with learning disabilities to lead as independent and fulfilling lives as possible.

Why leave money to us?

A gift in your will would allow us to grow and develop more opportunities for local people with a learning disability. Your gift could enable us to develop a new scheme or provide new services to improve the lives of our tenants.

You could choose to leave your property to us and if you have a child with a learning disability, Fairoak would be able to maintain the property on their behalf and provide them with support to continue to live independently.

How a gift in your will can help

There are several types of gift that you could choose to make:

Specific For example a piece of jewellery, land or your house.

Pecuniary This would be a gift of a specified amount of money.

Residuary This is where the net balance of your estate is given to one or more individuals or Charities.

Reversionary This provides that a gift to a charity is to take effect subject to the life interest of a person such as your spouse or child.

Some examples of what your gift could mean:

£500,000 could enable us to develop a new supported living scheme

£100,000 could allow us to purchase a flat to enable someone to live independently in the community

£25,000 could purchase specialist equipment to enable someone to continue to live in their own home

£10,000 could help fund our support costs to enable our tenants to lead happy and fulfilling lives

£1000 could help fund activities and events to help combat feelings of isolation and loneliness

